Wakefield Housing Authority

26 Crescent Street Wakefield, MA 01880-2430 Tel. (781) 245-7328 Fax. (781) 245-5136 Wakeha@rcn.com

Dear Applicant:

Enclosed please find our application for Elderly Supportive Housing at Hart's Hill Heights
Hart's Hill Heights is SMOKE FREE

Elder/Disabled Applicants:

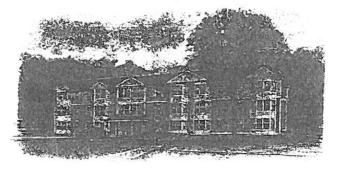
Age: You must be 62 years of age for this Federal Program.

Income for Federal Housing: 1 person \$47,000

2 people \$53,700

Preferences and Priorities:

- Wakefield Residents
- Those living in the Mystic Valley Elder Services service area (Malden, Medford, Melrose, Stoneham, Reading and North Reading)
- Those at risk of being in a long-term care facility
- Residents of a long-term care facility that would like to relocate to supportive housing within the community.



HART'S HILL HEIGHTS

50 HART'S HILL ROAD WAKEFIELD, MA 01880

HART'S HILL HEIGHTS IS SMOKE FREE HOUSING

HART'S HILL HEIGHTS

50 HART'S HILL ROAD WAKEFIELD, MA 01880

HART'S HILL HEIGHTS IS SMOKE FREE HOUSING

Supportive Low Income Housing for Persons 62 and Older

| Managed by: Wakefield Phone (78 | Housing Author 1) 245-7328 | | The state of the s | ñeld, MA 01880 elay (800) 439-237 | 70 |
|---|----------------------------|----------------------------|--|--------------------------------------|--|
| Name of Applicant: | | | | | and Marketon and the second |
| Address of Current Reside | nce: | | | Apt. No | |
| City/Town: | | State: | Z | ip Code: | |
| Mailing Address: | | | | Apt. No. | |
| City/Town | | State | Zi | p Code: | |
| Home Telephone () | | Work Tele | ephone ()_ | | and the state of t |
| Members of household to l | ive in Unit, inclu | uding Head of Hou | isehold: | | |
| Name | Relationship | Social Security Number* | Sex | Date of Birth | Occupation** |
| | HEAD | | | | |
| | | | | | |
| * This information will be a ** Employed, at home, Har Do you have any special ne | ndicapped, or Stu | udent | | | îy: |
| Do you need a wheel chair | accessible apartr | ment? (Circle one) | YES | NO | |
| Racial Designation: (Respondence of the Company of | | |) Your status w | ith respect to tenar | at selection your |
| American-Indian | Asian Black | k Hispanic | White Othe | er (specify) | |



INCOME BEFORE DEDUCTIONS

Estimate the Gross Income anticipated for ALL Household Members from all sources for the next 12 months. Specify all sources.

| Type of Income | Source of Income, Name of Employer | Gross Monthly Amount | Gross Amount For next 12 Months |
|--|------------------------------------|--|------------------------------------|
| Salaries, Wages, Including Overtime Tips | | \$ | \$ |
| Net Income From Business or Profession | | \$ | \$ |
| Trust Income, Interest & Dividends | | \$ | \$ |
| Pensions and Annuities | | \$ | \$ |
| Unemployment or Disability Compensation | | \$ | \$ |
| Regular Social Security Benefits and/or SSI | | \$ | \$ |
| VA Disability Income | | \$ | \$ |
| Public Assistance | | \$ | \$ |
| Regular Alimony, Support Pyaments, Gifts | | месските и при при при при при при при при при п | \$ |
| Other Income | | \$ | \$ |

| TOTAL GROSS INCOME: \$ | | | | |
|--|-----|--|---|--|
| ASSETS | | | | |
| Do you own any real estate? (Circle One) | YES | NO | | |
| If yes, please provide the address? | | makan uu aa maraayaan aa ah aa maraa ah a | AP 10-04-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0- | |

Please list below the assets of everyone to live in the unit. Include all bank accounts, stocks and bonds, trusts, real estate, etc. **DO NOT** include clothing, furniture, or cars.

| Household Member | Asset Type | Asset Value or Current Balance | Name of Financial Institution | Account Number |
|---|------------|-----------------------------------|---|----------------|
| | | \$ | | |
| | | \$ | | |
| | | \$ | | |
| | | \$ | A Property of the Property of | |
| | | \$ | | |
| Mile placed with the property of the property | | \$ | | |

| EX. | PENSES | | | |
|--------|---|--|--|------------------------|
| Unr | eimbursed Medical Expenses | | \$ | |
| Disa | ability Expenses (i.e. durable r | | | |
| | Ith Insurance and Long Term | \$ | | |
| Othe | er | | • • | |
| | | TOTAL EXPENSES | S: \$ | |
| PRE | EFERENCES: | | | |
| Do y | you live, work or have been hi | red to work in Wakefield? (Circle one) | YES | NO |
| Wak | 하다 가장 살았다. 그렇게 있는 것이라면 그 그래요? 그렇게 하면 하고 있습니다. 그래요? 그리고 있는 그 하나를 하는 것이다. 그리고 있다. | red to work in the Mystic Valley Elder S includes Malden, Medford, Melrose, Eve One) | The state of the s | |
| Are | you at risk of being placed in a | a long term care facility? (Circle one) | YES | NO |
| • | es to any of the above, docum | entation and additional screening will | be required i | n order to qualify for |
| Does | s anyone in your household ov | vn a car? (Circle one) | YES | NO |
| Mak | e of Car | YearReg | gistration No:_ | |
| Mak | e of Car | Year Reg | gistration No:_ | |
| Refe | rences: List two references. | These should not be relatives or househo | old members. | |
| (1) | Name: | Telephone #: () | | |
| | Address: | City: | State: | Zip: |
| (2) | Name: | Telephone #: () | | |
| | | City: | | |
| List A | | sehold Member for the last five years in | | |
| (1) | Address: | Apt. No.:Dates: From | | to Present. |
| | City/Town: | State: | | Zip: |
| | Name of Landlord: | Telephor | ne: () | |
| | | City | | |
| | | court action against you? Circle One | | |
| 2) | | Apt. No.:Dates: From | | |
|) | | State: | | |
| | | Telephon | | |
| | | | | |
| | Landlord Address: | City | State | Zip |

YES

NO

Did this landlord bring any court action against you? Circle One

| (3) | Address: | Apt. No.: | Dates: From | To | |
|--------|--|------------------------|--------------------------|----------------|--------------------|
| | City/Town | | | | |
| | Name of Landlord: | | | | |
| | LandlordAddress: | | | | |
| | Did this landlord bring any | court action against | you? Circle One | YES | NO |
| Have | you sold or transferred any pr | operty in the past fiv | ve years? (Circle One) | YES | NO |
| Expla | in: | | | | |
| | of Transfer | | | | |
| Have | you, or any member of your h | ousehold, ever recei | ved housing assistance | from this or a | ny other housing |
| agenc | y? (Circle one) | | | YES | NO |
| If YE | S: Name of Head of Househo | d at that time: | | *** | |
| | | | | | |
| | | | | | |
| | | | | | |
| | Reason Moved Out: | | | | |
| | | | iance with the lease and | | |
| | (Circle one) | | | YES | NO |
| | If NO, please explain | • | | | |
| Do yo | u have any pets? (Circle One) | | | YES | NO |
| Please | describe: | | | | |
| Emerg | ency Reference: Name of a renot able to reach you or in case | lative or friend NO | planning to live with | you. We will | |
| Name: | | | Relationship: _ | | |
| Addres | SS: | | | | |
| | own: | | | | |
| Teleph | one: () | (| | | |
| | al Record: | | | | |
| Have y | ou or any member of your hou | sehold who will liv | e in the unit been charg | ged or convic | ted of a felony or |
| misden | neanor? (Circle one) | | | YES | NO |
| If YES | , please explain: | | | | |
| | | | | | |

| Do you or any member of your household who will live in the unit have any crim | inal matters p | ending? (Circle |
|---|---|---|
| one) | YES | NO |
| If YES, please explain: | | |
| APPLICANT'S CERTIFICATION: | | |
| I understand that this application is not an offer of housing. I understand that a H more than one offer of an appropriate housing unit. If I do not accept that offer, n from the waiting list; and, if I reapply, my application will not receive any prefere prior application for a three (3) year period. | ny application | will be removed |
| Based on this application, I understand I should not make any plans to move or enceived a written <u>Unit Offer</u> from a Housing Authority. I understand that it is a Housing Authority in writing of any change of address, income, or household Housing Authority to make inquiries to verify the information I have provided in information I have given in this application is true and correct. I understand that a misrepresentation may result in the denial of my application. I understand that the request Criminal Offender Record Information from the Criminal History Sycredit checks and internet searches for all adult members of the household. | my responsible composition this application any false state the Housing A | Ility to inform the I authorize the In. I certify that the ment or Authority will |
| I acknowledge receipt of the Fair Information Practices Act Statement of Rights for household. | or all adult me | embers of the |
| SIGNED UNDER THE PAINS AND PENALTIES OF PERJURY. | | |
| Applicant's Signature: Date: | | |

CERTIFICATION OF CITIZENSHIP OR ELIGIBLE IMMIGRANT STATUS

This form must be completed for **each** household member. Parents or legal guardians will sign for children under the age of eighteen.

Misrepresentation of information is grounds for termination of assistance. Information provided on this form is subject to verification with the Immigration and Naturalization Service (INS). **Please print in a legible manner.**

| Name | e: | | | | |
|---|--|------------------|---------------------|---------------|---------------|
| | Last | First | Middle | | |
| Date | of Birth:Month/Day | /Year | | | |
| | I declare that I am a United Sta | ates Citizen | | | |
| | I choose not to declare my citiz | zenship or eliş | gible immigrant sta | itus. | |
| | I declare that I have eligible immigrant status as defined by the INS and am at least 62 years of age. (Checking this box requires proof of age) | | | | |
| | I declare that I have eligible im the attached chart and can prese evidence of my status. | | | | |
| I certi | fy that the above representations | s are true as o | f the date of this | certification | |
| *************************************** | Name | | | Date | |
| | Signed under pains an | d penalties of p | perjury (18 USC 100 | 1 and 1010) | |
| | ned on behalf of a minor, please | | | I am the lace | Lauardian for |

the child listed above. Initials:

Acceptable INS Documentation for Purposes of Eligible Immigrant Status

| INS Form # | Type of Form | Status Criteria |
|-------------|---|---|
| 1-551 | Alien Registration Receipt Card (AKA "Green Card") | Permanent Resident Alien Status |
| 1-94 | Arrival-Departure Record with annotation | Admitted as Refugee pursuant to Section 207 |
| | | Section 208 or Asylum |
| | | Section 243(h) or Deportation Stayed by Attorney General |
| | | Paroled pursuant to Section 212(d)(5) immigration Naturalization Act (INA) |
| 1-94 | Arrival-Departure Record Without annotation | Letter from an INS Asylum Officer granting Asylum and application filed on or after 10/1/90 |
| | | Letter from an INS District Director granting Asylum if application filed before 10/1/90 |
| | | Final court decision granting Asylum (no appeal) |
| | | Court decision Withholding of Deportation |
| | | Letter from an INS Asylum Officer granting Withholding of Deportation and application filed on or after 10/1/90 |
| 1-688 | Temporary Resident Card | With "Section 245A" or "Section 210" annotation |
| 1-688-B | Employment Authorization Card | With "Provision of Law 274s.12(11)" or "Provision of Law 274a.12" annotation |
| INS Receipt | Request for Replacement Documents | Must be for one of the accepted documents and status listed above. |

Authorization for the Release of Information/ Privacy Act Notice

to the U.S. Department of Housing and Urban Development (HUD) and the Housing Agency/Authority (HA)

U.S. Department of Housing and Urban Development Office of Public and Indian Housing

PHA requesting release of information; (Cross out space if none) (Full address, name of contact person, and date)

IHA requesting release of information: (Cross out space if none) (Full address, name of contact person, and date)

Authority: Section 904 of the Stewart B. McKinney Homeless Assistance Amendments Act of 1988, as amended by Section 903 of the Housing and Community Development Act of 1992 and Section 3003 of the Omnibus Budget Reconciliation Act of 1993. This law is found at 42 U.S.C. 3544.

This law requires that you sign a consent form authorizing: (1) HUD and the Housing Agency/Authority (HA) to request verification of salary and wages from current or previous employers; (2) HUD and the HA to request wage and unemployment compensation claim information from the state agency responsible for keeping that information; (3) HUD to request certain tax return information from the U.S. Social Security Administration and the U.S. Internal Revenue Service. The law also requires independent verification of income information. Therefore, HUD or the HA may request information from financial institutions to verify your eligibility and level of benefits.

Purpose: In signing this consent form, you are authorizing HUD and the above-named HA to request income information from the sources listed on the form. HUD and the HA need this information to verify your household's income, in order to ensure that you are eligible for assisted housing benefits and that these benefits are set at the correct level. HUD and the HA may participate in computer matching programs with these sources in order to verify your eligibility and level of benefits.

Uses of Information to be Obtained: HUD is required to protect the income information it obtains in accordance with the Privacy Act of 1974, 5 U.S.C. 552a. HUD may disclose information (other than tax return information) for certain routine uses, such as to other government agencies for law enforcement purposes, to Federal agencies for employment suitability purposes and to HAs for the purpose of determining housing assistance. The HA is also required to protect the income information it obtains in accordance with any applicable State privacy law. HUD and HA employees may be subject to penalties for unauthorized disclosures or improper uses of the income information that is obtained based on the consent form. Private owners may not request or receive information authorized by this form.

Who Must Sign the Consent Form: Each member of your household who is 18 years of age or older must sign the consent form. Additional signatures must be obtained from new adult members joining the household or whenever members of the household become 18 years of age.

Persons who apply for or receive assistance under the following programs are required to sign this consent form:

PHA-owned rental public housing
Turnkey III Homeownership Opportunities
Mutual Help Homeownership Opportunity
Section 23 and 19(c) leased housing
Section 23 Housing Assistance Payments
HA-owned rental Indian housing
Section 8 Rental Certificate
Section 8 Rental Voucher
Section 8 Moderate Rehabilitation

Failure to Sign Consent Form: Your failure to sign the consent form may result in the denial of eligibility or termination of assisted housing benefits, or both. Denial of eligibility or termination of benefits is subject to the HA's grievance procedures and Section 8 informal hearing procedures.

Sources of Information To Be Obtained

State Wage Information Collection Agencies. (This consent is limited to wages and unemployment compensation I have received during period(s) within the last 5 years when I have received assisted housing benefits.)

U.S. Social Security Administration (HUD only) (This consent is limited to the wage and self employment information and payments of retirement income as referenced at Section 6103(I)(7)(A) of the Internal Revenue Code.)

U.S. Internal Revenue Service (HUD only) (This consent is limited to unearned income [i.e., interest and dividends].)

Information may also be obtained directly from: (a) current and former employers concerning salary and wages and (b) financial institutions concerning unearned income (i.e., interest and dividends). I understand that income information obtained from these sources will be used to verify information that I provide in determining eligibility for assisted housing programs and the level of benefits. Therefore, this consent form only authorizes release directly from employers and financial institutions of information regarding any period(s) within the last 5 years when I have received assisted housing benefits.

Consent: I consent to allow HUD or the HA to request and obtain income information from the sources listed on this form for the purpose of verifying my eligibility and level of benefits under HUD's assisted housing programs. I understand that HAs that receive income information under this consent form cannot use it to deny, reduce or terminate assistance without first independently verifying what the amount was, whether I actually had access to the funds and when the funds were received. In addition, I must be given an opportunity to contest those determinations.

This consent form expires 15 months after signed.

| Signatures: | | | |
|--|------|---------------------------------|------|
| Head of Household | Date | | |
| Social Security Number (if any) of Head of Household | | Other Family Member over age 18 | Date |
| Spouse | Date | Other Family Member over age 18 | Date |
| Other Family Member over age 18 | Date | Other Family Member over age 18 | Date |
| Other Family Member over age 18 | Date | Other Family Member over age 18 | Date |

Privacy Act Notice. Authority: The Department of Housing and Urban Development (HUD) is authorized to collect this information by the U.S. Housing Act of 1937 (42 U.S.C. 1437 et. seq.), Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d), and by the Fair Housing Act (42 U.S.C. 3601-19). The Housing and Community Development Act of 1987 (42 U.S.C. 3543) requires applicants and participants to submit the Social Security Number of each household member who is six years old or older. Purpose: Your income and other information are being collected by HUD to determine your eligibility, the appropriate bedroom size, and the amount your family will pay toward rent and utilities. Other Uses: HUD uses your family income and other information to assist in managing and monitoring HUD-assisted housing programs, to protect the Government's financial interest, and to verify the accuracy of the information you provide. This information may be released to appropriate Federal, State, and local agencies, when relevant, and to civil, criminal, or regulatory investigators and prosecutors. However, the information will not be otherwise disclosed or released outside of HUD, except as permitted or required by law. Penalty: You must provide all of the information requested by the HA, including all Social Security Numbers you, and all other household members age six years and older, have and use. Giving the Social Security Numbers of all household members six years of age and older is mandatory, and not providing the Social Security Numbers will affect your eligibility. Failure to provide any of the requested information may result in a delay or rejection of your eligibility approval.

Penalties for Misusing this Consent:

HUD, the HA and any owner (or any employee of HUD, the HA or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form.

Use of the information collected based on the form HUD 9886 is restricted to the purposes cited on the form HUD 9886. Any person who knowingly or willfully requests, obtains or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000.

Any applicant or participant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD, the HA or the owner responsible for the unauthorized disclosure or improper use.

SUPPLEMENT TO APPLICATION FOR FEDERALLY ASSISTED HOUSING

This form is to be provided to each applicant for federally assisted housing

| Instructions: Optional Contact Person or Organization: You have the right by law to include as part of your application housing, the name, address, telephone number, and other relevant information of a family member, friend, or social, health or other organization. This contact information is for the purpose of identifying a person or organization that may be able resolving any issues that may arise during your tenancy or to assist in providing any special care or services you may requi may update, remove, or change the information you provide on this form at any time. You are not required to provide information, but if you choose to do so, please include the relevant information on this form. Check this box if you choose not to provide the contact information. | to help in re. You |
|--|--------------------|
| Applicant Name: | |
| Mailing Address: | |
| Telephone No: Cell Phone No: | |
| Name of Additional Contact Person or Organization: | |
| Address: | |
| Telephone No: Cell Phone No: | |
| E-Mail Address (if applicable): | |
| Relationship to Applicant: | |
| Reason for Contact: (Check all that apply) | |
| Emergency Unable to contact you Change in lease terms Change in house rules Eviction from unit Late payment of rent Assist with Recertification Process Change in lease terms Change in house rules Other: | |
| Commitment of Housing Authority or Owner: If you are approved for housing, this information will be kept as part of your tenant file. If issues a tenancy or if you require any services or special care, we may contact the person or organization you listed to assist in resolving the issues or in provide services or special care to you. | ang any |
| Confidentiality Statement: The information provided on this form is confidential and will not be disclosed to anyone except as permitted by the applicable law. | |
| Legal Notification: Section 644 of the Housing and Community Development Act of 1992 (Public Law 102-550, approved October 28, 1992) require for federally assisted housing to be offered the option of providing information regarding an additional contact person or organization. By accepting the application, the housing provider agrees to comply with the non-discrimination and equal opportunity requirements of 24 CFR section 5.105, including prohibitions on discrimination in admission to or participation in federally assisted housing programs on the basis of race, color, religion, national original disability, and familial status under the Fair Housing Act, and the prohibition on age discrimination under the Age Discrimination Act of 1975. | g the |
| | |

The information collection requirements contained in this form were submitted to the Office of Management and Budget (OMB) under the Paperwork Reduction Act of 1995 (44 U.S.C. 3501-3520). The public reporting burden is estimated at 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of

Date

644 of the Housing and Community Development Act of 1992 (42 U.S.C. 13604) imposed on HUD the obligation to require housing providers participating in HUD's assisted housing programs to provide any individual or

Signature of Applicant

family applying for occupancy in HUD-assisted housing with the option to include in the application for occupancy the name, address, telephone number, and other relevant information of a family member, friend, or person associated with a social, health, advocacy, or similar organization. The objective of providing such information is to facilitate contact by the housing provider with the person or organization identified by the tenant to assist in providing any delivery of services or special care to the tenant and assist with resolving any tenancy issues arising during the tenancy of such tenant. This supplemental application information is to be maintained by the housing provider and maintained as confidential information. Providing the information is basic to the operations of the HUD Assisted-Housing Program and is voluntary. It supports statutory requirements and program and management controls that prevent fraud, waste and mismanagement. In accordance with the Paperwork Reduction Act, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information, unless the collection displays a currently valid omb control number.

Privacy Law 102-55 authorizes the Department of Housing and Uthan Development (HUD) to collect all the information/averset Social Security Number (SSD) which will be used by the HUD to collect all the information/averset Security Number (SSD) which will be used by the HUD to collect all the information/averset Security Number (SSD) which will be used by the HUD to collect all the information averset.

Privacy Law 102-55- authorizes the Department of Housing and Urban Development (HUD) to collect all the information(except Social Security Number(SSN) which will be used by HUD to protest disbursement from fraudulent actions.